

Document Release Form

Deceased Estates

This is to request information or apply for release of documentation in relation to a deceased person.

There are statutory obligations under Section 50 of the Wills Act 1997 in relation to who is legally entitled to access this information.

An original Will can only be released to the Executor/s named in the Will. We will need to contact the executors (if that is not you). We require an Authority signed by all Executors for this purpose.

Please:

1. Complete this form and read through **Note** overleaf; and
2. Provide a certified copy of the death certificate or Grant of representation**;; and
3. Provide instructions/authority signed by all the executors agreeing to release the requested documents; and
4. Provide certified copies totalling 100 points of identification of each of the executor/s from the list below:
 - Australian passport (expired no more than 2 years) - **70 points**
 - Birth certificate - **70 points**
 - Citizenship certificate – **70 points**
 - Current Australian drivers licence - **40 points**
 - Medicare card or pension card - **25 points**
 - Current credit card or ATM access card issued by a financial institution - **25 points**
 - Passbook or statement from a bank, building society or credit union (not more than 12 months old) - **15 points**
 - Telephone, gas or electricity account (not more than 12 months old) - **15 points**
 - Water or Council rate notice (not more than 2 months old) - **15 points**

Deceased's details:

Full Name of Deceased: _____

Last Address: _____

Date of Death: _____

Your details:

Executor's/Administrator's Name: _____

Address: _____

Signature: _____ Date: _____

Date of Birth: _____

OR

Firm/Company Name: _____

Address: _____

Signature: _____ Date: _____

Declaration: I declare that this information is true and correct

Information Required:

I request from Rennick & Gaynor the following (please tick):

Original	Copy	Information
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Will _____
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> ** Title for the property at _____
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Lease/s for the property at _____
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Trust Deed/s for _____
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Probate for _____
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Court Orders for _____
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Other (please specify) _____

Note: Whilst you may request the above information, there is no certainty that we are able to comply with your request.

** If you wish to collect a Title, we require a certified copy of the Grant of Probate or Letters of Administration. Further, if the Title is in more than one name please provide written authority from all parties. If the Title is in a company name please use the Company document release form.

All deeds will be forwarded by either regular post or DX. If required to be sent by express post or registered mail, please provide us with a pre-paid envelope.