

## CONTROLLED MONEY INVESTMENT AUTHORITY

In accordance with:-  
Legal Profession Act 2004 – Sections 3.3.15 and 3.3.15A  
Legal Profession Regulations 2005 – Sections 3.3.23-25

**Name:** .....

**Address:** .....

**Matter:** ..... (“The Client”)  
(number or type) .....

**REASON MONEY RECEIVED (if known):**

### AUTHORITY FROM THE CLIENT

To: Rennick & Gaynor

The Client acknowledges and/or authorises Rennick & Gaynor as follows:

1. Rennick & Gaynor are not able to provide The Client with financial advice.
2. Rennick & Gaynor will deposit money received on behalf of The Client in relation to the matter into an interest bearing trust account at Bendigo Bank Ltd.
3. Rennick & Gaynor will withdraw the funds and interest earned from time to time or at the conclusion of the matter and distribute those funds in accordance with The Client’s instructions.
4. The Client consents to Rennick & Gaynor supplying The Client’s tax file number to Bendigo Bank Ltd. The Client’s tax file number is:  

A .....	B .....
C .....	D .....
5. Bendigo Bank Ltd pays Rennick & Gaynor commission at the rate of 0.04% per month on money deposited with it. Bendigo Bank Ltd has informed Rennick & Gaynor that this payment does not affect the rate of interest paid on the account.
6. The interest bearing trust account with Bendigo Bank Ltd is to be opened in the name/s of:  

A .....	B .....
C .....	D .....

Note: If you do not authorise the deposit of the money received in this manner, please contact Rennick & Gaynor to discuss. Rennick & Gaynor recommend that this form be returned in person or by post. Security of emails from internet fraud cannot be guaranteed.

Sign here: .....

Date: .....

**Print and return form to:**

Rennick & Gaynor Solicitors  
PO Box 196, Camberwell 3124

or

Fax (03) 9882 4120