

CONTROLLED MONEY INVESTMENT AUTHORITY

In accordance with:-
 Legal Profession Uniform Law (Victoria) – Schedule 1, Chp 4, Pt 4.2, Div 2, S.139
 Legal Profession Uniform General Rules 2015 – Chp 4, Div 3, Ss.61-64

Name:

Address:

Matter: (“The Client”)
 (number or type)

REASON MONEY RECEIVED (if known):.....

AUTHORITY FROM THE CLIENT

To: Rennick & Gaynor

The Client acknowledges and authorises Rennick & Gaynor as follows:

1. Rennick & Gaynor are not able to provide The Client with financial advice.
2. Rennick & Gaynor will deposit money received on behalf of The Client in relation to the matter above into an interest bearing trust account at either (Please tick box)

Bendigo Bank Ltd. (Bendigo Bank Ltd pays Rennick & Gaynor commission at the rate of 0.020833% per month on money deposited with it. Bendigo Bank Ltd has informed Rennick & Gaynor that this payment does not affect the rate of interest paid on the account. This covers our administration cost.)

*Commonwealth Bank;

*National Australia Bank.

(*These two banks do not pay Rennick & Gaynor commission. Therefore, we charge administration fees.)

If no box is ticked, the bank selected will be at our discretion.

3. Rennick & Gaynor will withdraw the funds and interest earned at the conclusion of the matter and distributes those funds in accordance with The Client’s instructions.

4. The Client consents to Rennick & Gaynor supplying The Client’s tax file number to the bank referred to in clause 2 above. The Client’s tax file number is:

A		B	
C		D	

5. The interest bearing trust account with the bank referred to in 2 above is to be opened in the names of:

A		B	
C		D	

Note: If you do not authorise the deposit of the money received in this manner, please contact Rennick & Gaynor to discuss. Rennick & Gaynor recommend that this form be returned in person or by post. Security of emails from internet fraud cannot be guaranteed.

Print and return form to:
 Rennick & Gaynor, Solicitors,
 PO Box 196, Camberwell 3124
 or
 Fax (03) 9882 4120

Sign here:

Date: